





Presented by Falconbury

Proposal Writing and Costs Benefit Analysis Workshop

13-14 March 2025 + 1-2 July 2025, 4-5 December 2025

Proposal writing is fundamental to the success of any business; enhancing your proposal writing skills will make you more valuable to your organisation



Format:

Live online

(1)

CPD

12 hours for your records

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Certificate of completion

Course overview

This two-day workshop-style course uses case studies, practical writing sessions and exercises to hone participants proposal drafting skills and enhance their knowledge of cost benefit analyses.

Proposal writing skills are crucial for business success because they enable businesses to clearly communicate their ideas, secure funding and build partnerships. Well-written proposals articulate business ideas, projects or solutions and help stakeholders understand the scope, objectives and value that you are trying to communicate.

During this course the expert trainer will focus on the role of proposals in project management and how to conduct preparatory work before the proposal is completed. The course also covers lots of tips and techniques, and the importance of including a cost benefit analysis as part of the project.

This workshop will take participants through each step of the proposal writing process, from understanding why they are writing a proposal, to gathering information, writing and proofreading, through to creating the final, professional product.

Key topics in this course include:

- Developing a plan
- Proposals and contract law
- Writing effective proposals
- Writing executive summaries
- Developing a cost benefit analysis

The expert trainer will use a mix of theory plus lively and interactive training methods, including exercises, case studies, practice sessions and group discussions. This program is designed to help you develop your proposal writing skills.

During this highly interactive workshop, participants are encouraged to participate and discuss their experiences to get solutions to problems they have encountered.

Benefits of attending

By attending this course you will:

- Learn how to write a powerful proposals
- Expand your proposal drafting skills and techniques
- **Understand** how to evaluate proposals
- Gain the skills to write executive summaries
- Get to grips with proposal management processes
- **Explore** tips and techniques for preparing proposals that win contracts
- Understand methodologies used in developing a cost benefit analysis

Who should attend?

This course will be of particular interest to all those professionals who write and manage proposals, including:

- Commercial managers
- Bid and tender managers
- Project managers
- Business development managers
- Key account managers
- Marketing and sales professionals



Programme

Day 1

Introduction to proposals

- Definition of a proposal
- Types of proposal
- Why write a proposal?
- Making your proposal responsive

Proposals and contracts

- Position in contract
- Difference between proposal and contract
- Is a proposal a binding contract?
- Letter of acceptance acceptance of a proposal

Writing a proposal

- Proposal development plan
- Where to begin
- Internal reviews
- Budget
- Proposal writing checklist

Proposal content: part 1

- Cover sheet
- Table of contents
- Executive summary
- Organisation information
- Project description
- Project work plan

Proposal content: part 2

- Human resource
- Project site
- Project monitoring
- Project risk and evaluation
- Proposed budget
- Attachments
- References
- Compliance

Day 2

Effective drafting

- Writing tips
- Words that often create confusion what to avoid
- Proof reading and editing skills

Submission of proposal

- Formatting and typing
- Page content
- Deadline date
- Team lead requirement
- Copying and distribution

Golden rules for successful proposals

- Write a persuasive summary
- Compelling story
- Customer focused
- Evaluation from customer perspective
- Winning executive summary
- Powerful presentation

Lessons learnt

- Tips and techniques
- Practical examples

Cost benefit analysis (CBA)

- What is CBA?
- Why do we need a CBA?
- What process calls for a CBA?
- What are the processes and methodologies used in developing a CBA?

Cost benefit analysis - making the case for a project or proposal

- Develop the problem statement
- Define the objective and scope
- Formulate assumptions and identify constraints
- Document current status (status quao)
- Define alternatives with cost estimates
- Identify quantifiable benefits
- Identify non-quantifiable benefits
- Define alternative selection criteria
- Compare alternatives
- Report results and recommendations

Presenter



Manoj Nair

Manoj Nair is a Partner with SVM Contract Consultants. He has over 25 years of professional experience in consulting and training. He advises clients on how to improve their contracts and take preventative steps to reduce claims. He has advised companies in India and around the world on procurement/contract management processes, tender/bid management, FIDIC conditions of contract, vendor management, supply-chain contractual risk, contract negotiations, contract administration, claims management, contract drafting, bankruptcy laws and US FCPA and UK Bribery Act, anti-money laundering and counter terrorism financing, and dispute resolution.

He has worked with diverse clientele throughout his career including companies from the construction, energy, power, EPC, telecoms, IT, travel, insurance, manufacturing, media, banking and oil and gas sectors.

He has extensive training experience and has to date conducted 350 + corporate training's, on topics including: contract drafting and negotiations, contract/procurement management, tender/bid management, outsourcing contracts, proposal writing, vendor management, negotiations for supply chain managers, FIDIC Conditions of Contract, US FCPA and UK Bribery Act, anti-money laundering and counter-terrorism financing, business case writing, claims management and negotiations.

He is Fluent in English and Hindi

Course dates

13-14 March 2025

Live online

09:00-17:00 **UK (London)** (UTC+00)

Course code 15407

GBP **999** 1,199

EUR 1,439 1,719

USD 1,647 1,959

Until 06 Feb

1-2 July 2025

Live online

09:00-17:00 **UK (London)** (UTC+01)

Course code 15408

GBP **999** 1.199

EUR 1,439 1,719

USD **1,647** 1,959

Until 27 May

4-5 December 2025

Live online

09:00-17:00 **UK (London)** (UTC+00)

Course code 15409

GBP **999** 1,199

EUR 1,439 1,719

USD 1,647 1,959

Until 30 Oct

How to book



ipi.academy/3044

Alternatively contact us to book, or if you have any queries:



Email:

info@ipi.academy



Phone:

+44 (0)20 7749 4749

Discounts

- Booking more than one delegate on any one date qualifies for a 15% discount on the second and subsequent places.
- Most events qualify for an early booking discount prior to 6 weeks before the course date. Be sure to check on our website, where the latest discounts will be shown.

Further information

The fee includes all meals and refreshments for the duration of the course (for venue-based courses) and a complete set of course materials (provided electronically). If you have any particular requirements, please advise customer services when booking

Please note

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IPI Academy is a training initiative of Falconbury and Management Forum; leading providers of industry training for over 30 years, based in the UK.

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